

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 27, 2004

REGISTRATION NO.: 24582

BONDS ISSUED BY: Taneyville Reorganized School District No. 2

AMOUNT OF ISSUE: \$205,000.00

COUNTY: Taney

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring buildings, improvements, furnishings and equipment now leased to the District

Rate of Interest	Amount	Maturity
3.500%	\$ 15,000.00	03/01/2005
3.500%	15,000.00	03/01/2006
3.500%	15,000.00	03/01/2007
3.500%	15,000.00	03/01/2008
3.500%	15,000.00	03/01/2009
3.500%	15,000.00	03/01/2010
3.600%	15,000.00	03/01/2011
3.800%	15,000.00	03/01/2012
4.000%	25,000.00	03/01/2013
4.200%	60,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$201,970.70

INTEREST RATE: 4.1870%

ASSESSED VALUATION: \$7,643,129

INDEBTEDNESS: (Including this issue) \$793,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...151 No...18

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable